

December 06, 2019

To
The Debenture Holders
Sterlite Power Transmission Limited

Re: In the National Company Law Tribunal, Mumbai Bench
Company Scheme Petition No. 3997 of 2018
connected with
Company Application No. 707 of 2018
In the matter of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013
And
In the matter of the Scheme of Amalgamation of Sterlite Power Grid Ventures Limited with Sterlite
Power Transmission Limited and their respective Shareholders
Sterlite Power Transmission Limited ... Second Petitioner Company

Dear Sir / Madam

Notice is hereby given that by an order dated November 22, 2019, the Mumbai Bench of the Hon'ble National Company Law Tribunal ("**Tribunal**") has directed that the final hearing of the captioned matter is scheduled on December 18, 2019, for the purpose of approving the Scheme of Amalgamation under Sections 230 to 232 of the Companies Act, 2013 ("**CA 2013**"), and other applicable provisions under the CA 2013, of Sterlite Power Grid Ventures Limited ("**Transferor Company**") with Sterlite Power Transmission Limited ("**Transferee Company**") and their respective shareholders ("**Scheme**"). By the said order, the Petitioner Company was directed to issue notice, *inter alia*, to its Debenture Holders.

You are a Debenture Holder of the Second Petitioner Company as reflected in the books of the Second Petitioner Company as on September 30, 2019. In pursuance of the said order, and as directed therein notice is being issued to you to submit your representation in relation to any objection pertaining to the Scheme, if any, to the Hon'ble Tribunal and copy of such representation shall simultaneously be served upon the Second Petitioner Company.

A copy of the said Scheme and the Company Scheme Petition can be downloaded from the website of the Company at the following link: <https://www.sterlitepower.com/Merger/>. In case you require any other document, the same can be obtained from our registered/corporate office free of charge.

In case no representation is received, it shall be presumed that you have no representation to make on the proposed Scheme.

For Sterlite Power Transmission Limited



Abhay Jawaharlal
Group Chief Legal Officer